



## TAKE CONTROL OF YOUR TAX DOLLARS



### Significant Tax Savings

Donors can receive a 90% Pennsylvania state tax credit and a 10% federal charitable deduction. Your donation costs a dime to give a dollar.



### Direct Impact on Education

Donors can direct their tax dollars to the educational program of their choice, providing vital support to students in need.



### Simplified Process

Friends of Education handles all compliance and paperwork, making it easy for donors to participate and claim their tax benefits.

## About Us

Friends of Education provides a streamlined avenue for both individuals and businesses to contribute to education in Pennsylvania through the Educational Improvement Tax Credit (EITC) program. Whether you are an individual or a business, you can join a partnership that has already secured tax credits.



Contact Us  
[info@pataxcredits.org](mailto:info@pataxcredits.org)



Visit Our Website  
[www.pataxcredits.org](http://www.pataxcredits.org)



Our Location  
101 Greenwood Avenue, Suite 380  
Jenkintown, PA 19046



### Benefits for Businesses and Individuals

- Receive a Pennsylvania state income tax credit of up to 90% of their contribution.
- Receive a 10% federal itemized charitable deduction.
- Directly support the school of their choice.
- Provide educational opportunities for children in need.

The EITC program allows you to donate a lot for a small cost. The following chart illustrates the the tax benefits.

	Contribution	PA State Credit	Federal Deduction	Out of Pocket Cost
EITC Gift	\$10,000	(\$9,000)	\$250	(\$750)
Typical Gift	\$10,000	\$0	\$2,500	(\$7,500)



## Commonly Asked Questions

**How do I enroll?** Donors join a special purpose entity (SPE) by signing a joinder agreement, which grants access to tax credits and allows them to designate an educational program. Once enrolled, donors send their contribution to Friends of Education who ensures the donation reaches the chosen organization or school.

**How does redirecting my taxes benefit children in Pennsylvania?** By directing tax dollars to impactful organizations focused on educational equity, donors help expand access to quality education for children in Pennsylvania, empowering them for a brighter future.

**What if I am married?** Only one eligible spouse should enroll; the tax credit applies to joint Pennsylvania tax liability, even if the other spouse is the primary earner.

## Next Steps

- 1 Speak with your tax advisor to determine whether you are eligible to participate.
- 2 Request a joinder agreement to specify your two-year commitment by emailing [info@pataxcredits.org](mailto:info@pataxcredits.org).
- 3 Make your first contribution as outlined in the joinder agreement.
- 4 Attach the Form K-1 (received in February) to your PA state tax return.

## Eligibility Requirements

- ✓ Donors must have Pennsylvania-sourced income, meaning they must be employed by, a shareholder of, or a partner in or member of (i.e., own an interest in an LLC) a business that pays taxes in Pennsylvania.
- ✓ Donors must be current on all state and federal tax obligations.
- ✓ Donors must be prepared to make a two-year commitment of \$5,000 or more per year.



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